

## **Role of the Board of Directors**

The fundamental responsibility of the Board of Directors of the Global Corporate Finance Society (GCFS) is to provide a framework for creating member value for the Society. This framework will be used to grow and improve the reputation of Financial Modeling and Valuation Analyst (FMVA)<sup>®</sup> certification holders around the world. The Board is accountable for the management of the association and is responsible for setting policy. All GCFS policies are reviewed on an annual basis to ensure they accurately reflect the needs of all members.

### **Community Building**

- Increase the awareness and brand recognition of the GCFS, FMVA, and any future certification programs
- Develop relationships and partnerships with employers
- Establish continuing education programs (i.e. with CPA bodies)
- Create a plan for launching virtual or in-person meetups around the world

### **Curriculum Design**

- Provide insights and recommendations to continuously improve the FMVA curriculum
- Make recommendations for new courses and new certification programs

### **Special Projects**

- Providing strategic advice to the CFI Financial Modeling Competition
- Providing strategic advice to CFI Marketplace (business tools, templates, and consulting)
- Developing a Mentor/Mentee program

### **Ethics, Standards, and Integrity**

- Approve the Society's Ethics, Standards and Analyst Principles published on the website
- Approve a Code of Conduct for members to maintain their professional certification

### **Operational and Financial Oversight**

- Annual review and adoption of a strategic plan for the Society
- Approve annual operating and capital budgets
- Review operating and financial performance results relative to established strategy, budgets, and objectives

Updated: April 5, 2019